

<b>Financial Summary</b>	<b>Dec-13A</b>	<b>Dec-14A</b>	<b>Dec-15F</b>	<b>Dec-16F</b>	<b>Dec-17F</b>
Revenue (RMm)	120	66	195	572	3,233
Operating EBITDA (RMm)	34.0	9.6	14.9	78.1	422.2
Net Profit (RMm)	26.2	3.7	7.8	45.2	239.9
Core EPS (RM)	0.04	0.01	0.01	0.02	0.10
Core EPS Growth	NA	(86%)	(3%)	279%	430%
FD Core P/E (x)	28.4	201.2	96.1	16.5	3.1
DPS (RM)	-	-	-	-	-
Dividend Yield	0%	0%	0%	0%	0%
EV/EBITDA (x)	6.11	19.43	23.60	7.70	1.30
P/FCFE (x)	NA	NA	72.78	4.37	1.73
Net Gearing	28.2%	15.1%	0.4%	14.2%	(10.3%)
P/BV (x)	0.99	0.96	1.60	1.41	0.86
ROE	17.4%	2.2%	3.1%	12.6%	47.7%
% Change In Core EPS Estimates					
CIMB/consensus EPS (x)					

SOURCE: COMPANY DATA, CIMB FORECASTS